



Nguyen Tax Service

2025 Individual Income Tax Return Pricing

Minimum Fee

\$800 minimum fee, which includes preparation of the following:

- Form 1040
- One state income tax return
- Schedule A (Itemized Deductions), if applicable
- Schedule B (Interest and Dividends), if applicable
- Schedule D (Capital Gains and Losses), if applicable
- 2026 safe harbor estimates

Additional Costs

- \$150 per business/property reported on Sch C or E
- \$150 per extra state income tax return
- \$50 per Schedule K-1 reported on Schedule E, Page 2
- \$50 per credit, adjustment, or deduction item
- \$50 per Form 8606 (IRA basis, Roth conversions, etc.)
- \$50 per brokerage consolidated Form 1099

Additional Complexities

\$300 per hour for additional complexities, including but not limited to:

- Cost basis adjustments for sales of employer equity compensation
- Incentive Stock Option (ISO) exercises
- Mortgage interest deduction limitations
- Foreign reporting (e.g., FinCEN Form 114 or Form 2555)
- Annualized Income Installment Method
- 2026 tax projections and multi-year planning
- Other time-intensive or complex items, such as extensive charitable contributions, unusually high transaction volume, numerous 1099s/W-2s, or uncommon tax forms